

Glenn County Economic Forecast

Primarily an agricultural county, Glenn extends across the west-central portion of the fertile Sacramento Valley. The County is also home to the Sacramento National Wildlife Refuge, which attracts visitors from all over the world.

In 2001, the population of Glenn County was estimated at 26,850, an increase over 1990 Census of 4.6 percent. The city of Orland is located in the northern region of Glenn County, and while the current population (6,371) is almost equal to that of Willows (6,287), Orland has been growing at a much faster pace. The city experienced 24 percent growth between 1990 and 2000, compared to 4 percent growth over the same period for Willows. According to population projections, Glenn County will grow to 28,500 residents by the year 2010, an increase of 6.2 percent.

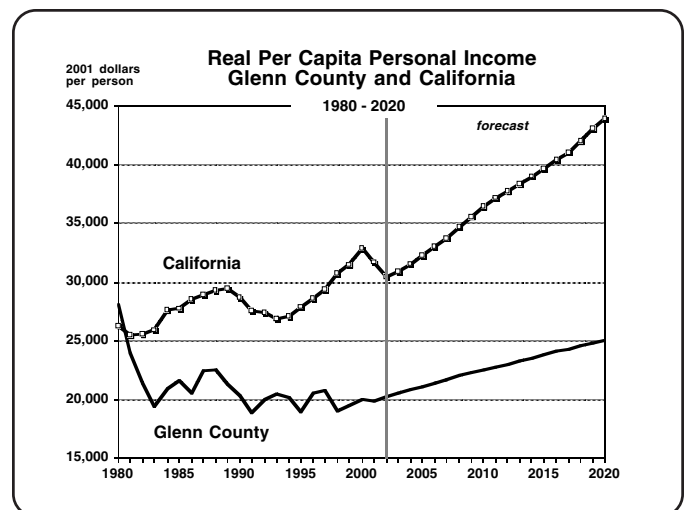
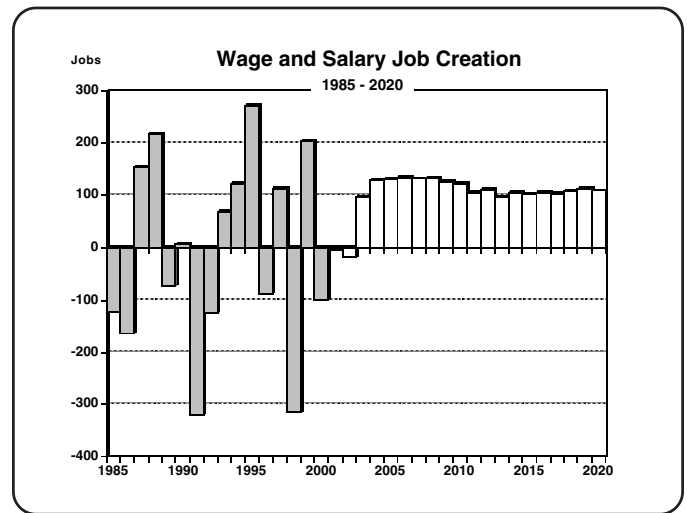
Agriculture is a vital industry in Glenn County. In the year 2001, the industry provided almost 19 percent of the total employment. The county's most common crops are rice, wheat, hay, oranges, dried plums, walnuts, almonds, and corn. In fact, with about 340,000 tons of rice produced annually, the city of Willows is sometimes referred to as the "rice capital of the United States." Employment in farming is forecast to rise over the indefinite future, but non-farm sectors will add more jobs as the County diversifies over the long run.

Government, manufacturing and retail trade will be dominant industries in Glenn County's future economy. It is estimated that by the year 2007, the three industries combined will account for 70 percent of the total non-farm employment. During the forecast period, manufacturing should increase by 100 jobs, or 17 percent; and retail trade, which contributed 15 percent of total employment in 2000, is expected to add 150 jobs.

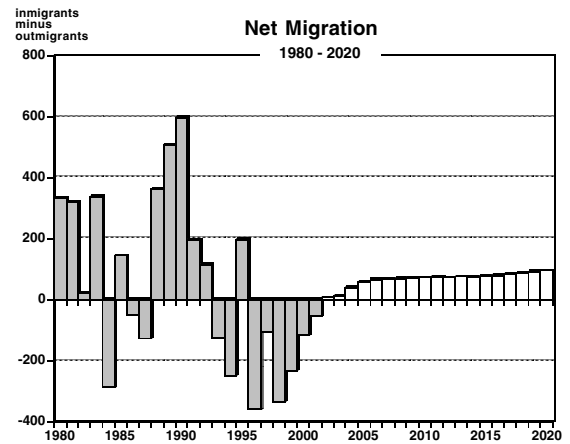
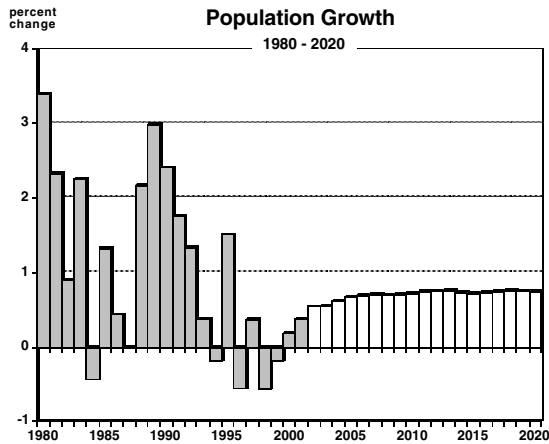
The government sector is forecast to increase employment by 7.4 percent during the five-year period: 2002 to 2007. The local government sector should continue to provide the majority of government jobs, according to the industry projections.

Forecast Highlights

- A non-farm job growth rate of 1.6 percent is forecast for Glenn County between 2002 and 2007. The majority of jobs will be created in state and local government, manufacturing, and retail trade.



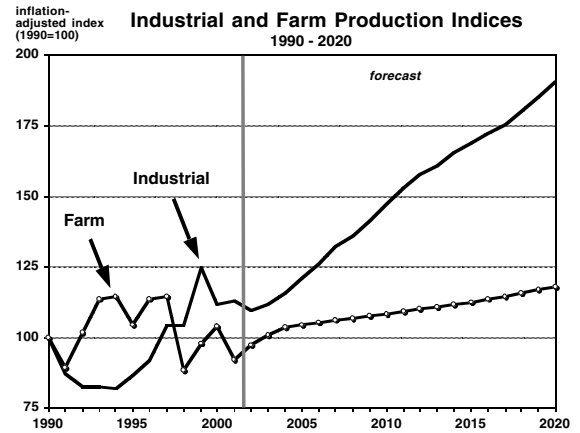
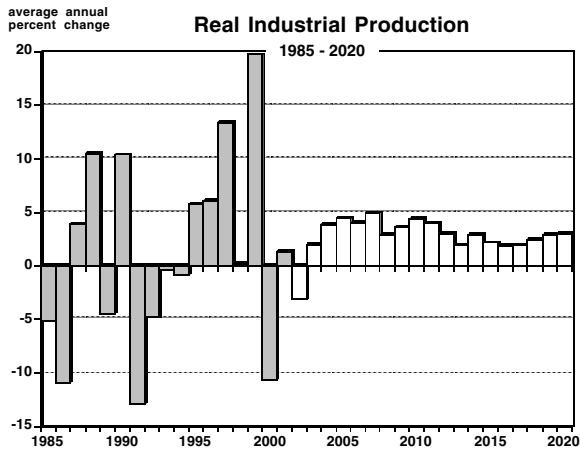
- Inflation-adjusted per capita income rises an average of 1.4 percent per year over the next 5 years. In 2001, the personal income averaged just under \$19,877 per person.
- The number of residential unit permits forecast for the 2002 to 2007 period averages 44 per year. More homes will be built if in-migration increases.
- Population growth accelerates over the next 5 years, averaging 0.7 percent growth per year. A greater number of births (due to a rising population in the fertile age cohorts) and increased net migration are responsible for the higher rate of population growth projected for the remainder of the decade.



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1995-2001 History, 2002-2020 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	26,950	197	27.8	9.4	42	\$108.8	\$408.7	\$19,025	\$237.1	\$195.1
1996	26,800	-359	27.9	9.4	78	\$111.8	\$449.9	\$20,584	\$263.9	\$206.9
1997	26,900	-108	26.4	9.5	100	\$113.1	\$473.6	\$20,875	\$275.4	\$234.6
1998	26,750	-335	27.4	9.5	50	\$107.4	\$444.7	\$19,076	\$219.0	\$235.0
1999	26,700	-232	28.3	9.6	54	\$117.1	\$474.3	\$19,556	\$253.5	\$281.3
2000	26,750	-117	29.3	9.2	42	\$125.9	\$508.6	\$20,026	\$280.9	\$251.3
2001	26,850	-52	30.0	9.2	68	\$132.1	\$533.7	\$19,876	\$262.2	\$254.6
2002	26,996	6	30.2	9.3	25	\$136.8	\$566.8	\$20,225	\$287.2	\$246.8
2003	27,143	15	30.3	9.3	47	\$142.0	\$597.2	\$20,627	\$306.7	\$251.5
2004	27,312	41	30.5	9.4	58	\$147.8	\$624.7	\$20,877	\$322.6	\$261.1
2005	27,495	59	30.7	9.4	48	\$154.2	\$653.7	\$21,114	\$334.9	\$272.7
2006	27,687	66	30.9	9.5	39	\$161.3	\$686.9	\$21,442	\$347.0	\$283.8
2007	27,882	68	31.0	9.5	48	\$168.5	\$718.3	\$21,692	\$358.9	\$297.9
2008	28,079	68	31.2	9.6	57	\$176.4	\$754.6	\$22,046	\$370.9	\$306.6
2009	28,277	71	31.4	9.6	55	\$184.7	\$790.7	\$22,354	\$383.1	\$317.7
2010	28,481	73	31.5	9.7	64	\$193.4	\$827.6	\$22,596	\$396.8	\$331.7
2011	28,693	75	31.7	9.8	51	\$202.3	\$865.8	\$22,811	\$411.3	\$345.1
2012	28,908	73	31.8	9.8	62	\$211.7	\$907.5	\$23,061	\$426.3	\$355.5
2013	29,126	76	32.0	9.9	49	\$221.3	\$950.4	\$23,285	\$442.2	\$362.2
2014	29,339	75	32.1	10.0	55	\$231.3	\$996.3	\$23,574	\$457.8	\$372.7
2015	29,551	78	32.3	10.0	54	\$241.6	\$1,042.1	\$23,825	\$473.9	\$380.7
2016	29,766	80	32.4	10.1	59	\$252.5	\$1,091.5	\$24,088	\$492.0	\$387.7
2017	29,988	84	32.6	10.1	68	\$264.2	\$1,144.6	\$24,354	\$511.4	\$395.0
2018	30,215	88	32.7	10.2	68	\$276.1	\$1,198.9	\$24,617	\$531.0	\$405.0
2019	30,442	92	32.9	10.3	68	\$288.1	\$1,253.6	\$24,861	\$550.8	\$416.9
2020	30,668	96	33.0	10.4	67	\$300.3	\$1,309.5	\$25,109	\$570.8	\$429.4



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
7,869	1,668	235	1,254	325	1,453	168	633	2,133
7,782	1,683	280	1,089	326	1,407	173	707	2,118
7,894	1,770	347	1,065	316	1,387	179	698	2,133
7,579	1,543	418	967	297	1,372	170	743	2,070
7,783	1,645	419	912	311	1,413	168	763	2,153
7,684	1,508	316	839	319	1,473	179	769	2,282
7,680	1,431	335	740	346	1,568	188	770	2,303
7,662	1,497	336	623	346	1,581	194	772	2,312
7,758	1,542	352	593	347	1,602	201	774	2,347
7,886	1,571	360	613	347	1,629	207	778	2,381
8,017	1,585	361	657	348	1,660	213	782	2,412
8,152	1,596	363	695	349	1,697	218	786	2,448
8,283	1,603	368	732	350	1,735	223	790	2,482
8,416	1,610	372	766	351	1,776	227	793	2,522
8,542	1,615	372	802	352	1,818	231	796	2,556
8,665	1,621	375	831	353	1,860	235	800	2,592
8,770	1,626	372	850	354	1,899	238	802	2,629
8,882	1,631	376	867	355	1,936	240	803	2,675
8,978	1,636	373	880	356	1,971	242	804	2,716
9,083	1,641	375	894	356	2,007	244	805	2,760
9,185	1,645	376	911	357	2,043	245	808	2,800
9,290	1,652	378	927	358	2,078	247	809	2,841
9,393	1,658	382	942	358	2,114	248	811	2,880
9,501	1,665	384	962	359	2,150	250	813	2,918
9,613	1,671	385	988	361	2,186	252	817	2,954
9,722	1,677	385	1,013	362	2,221	255	820	2,989

